



Regional Budget Meeting

May 21, 2015, 6:00 PM

Oceanside High School



District Referendum

June 9, 2015

Local voting locations



RSU # 13 - Budget Information

July 1, 2015 – June 30, 2016

Per State Law, the RSU # 13 School Budget approval process requires two steps.

Step 1:

Every school system in the State is required to have a Regional Budget Meeting where the Citizens will vote on each of 11 expense articles. A final budget will be adopted at the end of this meeting. **The meeting will be held on Thursday, May 21, 2015 starting at 6:00 P.M. at Oceanside High School – East.**

Step 2:

There will be a District wide referendum to validate the budget approved on May 21, 2015. **The referendum will be held on Tuesday, June 9, 2015**, and voting will be in each town at the town's designated polling place. The referendum question will be a "Yes" or "No" question simply asking, "Do you approve the budget that was adopted at the Regional Budget Meeting on May 21, 2015?" The law change does not allow for the amount of the adopted budget to be included on the ballot. The School District will have printed material about the budget available at the polling places.

**RSU # 13 Regional Budget Meeting
Oceanside High School - East
Thursday, May 21, 2015. Starting at 6:00 P.M. in the gymnasium**

**Referendum Vote
Tuesday, June 9, 2015 – Town Polls**

www.rsu13.org/budget

John McDonald, Superintendent
596-6620
jmcdonald@rsu13.org

Pete Orne, Business Manager
596-2001
Peter.Orne@rsu13.org

Schools

School Board

	Member	Term Expires
Cushing Community School (K-4) Ainslee Riley, Principal 354-2312 ariley@rsu13.org	Steve Roberts, Chair sroberts@rsu13.org	Nov-16
Gilford Butler School (K-2) Mary Alice McLean, Principal 594-7666 mmclean@rsu13.org	Loren Andrews, Vice Chair landrews@rsu13.org	Mar-18
Lura Libby School (K-4) Ainslee Riley, Principal 354-6464 ariley@rsu13.org	Carol Bachofner cbachofner@rsu13.org	Nov-17
Oceanside High School East (10-12) Renee Thompson, Principal 596-2010 renee.thompson@rsu13.org	Sally Carleton scarleton@rsu13.org	Aug-17
Oceanside High School West (8-9) William Gifford, Interim Principal 354-2502 wgifford@rsu13.org	Christine Curtis chcurtis@rsu13.org	Mar-17
Owls Head Central School (3-5) Neal Guyer, Interim Principal 594-5650 nguyer@rsu13.org	Ron Gamage rgamage@rsu13.org	Jun-17
Rockland District Middle School (5-7) Kathryn Hollicker, Principal 596-2020 khollicker@rsu13.org	Nancy Jeffers njeffers@rsu13.org	Nov-15
St. George School (K-7) Mary Alice McLean, Principal 372-6312 mmclean@rsu13.org	Tess Kilgour ekilgour@rsu13.org	Nov-15
South School (K-4) Lynsey Ward, Principal 596-2008 lward@rsu13.org	Noreen Mullaney nmullaney@rsu13.org	Jun-15
Thomaston Grammar School (5-7) William Gifford, Interim Principal 354-6353 wgifford@rsu13.org	Don Robishaw drobishaw@rsu13.org	Nov-16

RSU 13
School Board Recommended - By Article - 5-7-2015

	FY15 Budget	FY16 Board Recommended	\$ Increase (Decrease)	\$ Increase (Decrease)
Regular Instruction:				
26. Regular Instruction Programs				
TOTAL-Reg Instruction Programs	\$10,471,194	\$9,327,115	(\$1,144,079)	(10.9%)
2. Aternative Education	\$360,028	\$372,792	\$12,764	3.5%
9. English as a 2nd Language	\$72,339	\$84,657	\$12,318	17.0%
11. Gifted & Talented	\$85,476	\$174,393	\$88,917	104.0%
TOTAL ARTICLE 1 - Regular Inst	\$10,989,037	\$9,958,956	(\$1,030,081)	(9.4%)
Special Education Instruction:				
28. Resource Class Placement	\$1,294,347	\$1,097,251	(\$197,096)	(15.2%)
Self-Contained Class	\$1,880,893	\$2,134,685	\$253,792	13.5%
Homebound/Hospital	\$3,142	\$3,273	\$131	4.2%
Adminstration	\$297,230	\$264,136	(\$33,094)	(11.1%)
Social Work Services	\$0	\$58,432	\$58,432	-
Psychological Services	\$153,061	\$153,704	\$643	0.4%
Speech Pathology	\$359,738	\$348,085	(\$11,653)	(3.2%)
Occupational Therapy - Relate	\$165,860	\$136,019	(\$29,841)	(18.0%)
Physical Therapy Services	\$0	\$73,307	\$73,307	-
TOTAL Other Special Programs	\$678,659	\$769,546	\$90,887	13.4%
Summer School	\$19,946	\$35,600	\$15,654	78.5%
TOTAL ARTICLE 2 - Special Ed	\$4,174,217	\$4,304,491	\$130,274	3.1%
CTE Instruction:				
3. CTE Instruction	\$951,336	\$836,685	(\$114,651)	(12.1%)
MCST	\$951,336	\$836,685	(\$114,651)	(12.1%)
Other instruction (including summer school and extracurricular instruction):				
6. Co-curricular	\$101,488	\$84,773	(\$16,715)	(16.5%)
10. Extra-curricular	\$506,757	\$551,910	\$45,153	8.9%
TOTAL ARTICLE 4 - Other Inst	\$608,245	\$636,683	\$28,438	4.7%
Student and staff support:				
<i>Student Support Services</i>				
12. Guidance Services	\$612,325	\$585,921	(\$26,404)	(4.3%)
13. Health Services	\$281,858	\$295,363	\$13,505	4.8%
16. Instructional Technology	\$947,112	\$1,077,731	\$130,619	13.8%
23. Other Student Support Services	\$53,753	\$27,223	(\$26,530)	(49.4%)
TOTAL Student Support Services	\$1,895,048	\$1,986,238	\$91,190	4.8%
<i>Staff Support Services</i>				
14. Improvement of Instruction	\$225,994	\$183,912	(\$42,082)	(18.6%)
15. Improvement of Staff Training	\$97,556	\$121,730	\$24,174	24.8%
17. Library Services	\$385,198	\$380,926	(\$4,272)	(1.1%)
30. Student Assessment	\$57,260	\$27,910	(\$29,350)	(51.3%)
TOTAL Staff Support Services	\$766,008	\$714,478	(\$51,530)	(6.7%)
TOTAL ARTICLE 5 - Support	\$2,661,056	\$2,700,716	\$39,660	1.5%

	FY15 Budget	FY16 Board Recommended	\$ Increase (Decrease)	\$ Increase (Decrease)
System administration:				
32 System Administration				
School Board	\$78,203	\$100,972	\$22,769	29.1%
Superintendent's Office	\$309,431	\$204,947	(\$104,484)	(33.8%)
Business Office	<u>\$314,612</u>	<u>\$354,647</u>	<u>\$40,035</u>	<u>12.7%</u>
TOTAL ARTICLE 6 - System Admin	<u>\$702,246</u>	<u>\$660,566</u>	<u>(\$41,680)</u>	<u>(5.9%)</u>
School administration:				
27 School Administration				
TOTAL ARTICLE 7 -School Admin	<u>\$1,518,498</u>	<u>\$1,499,626</u>	<u>(\$18,872)</u>	<u>(1.2%)</u>
Transportation and buses:				
33. Transportation				
TOTAL ARTICLE 8 - Transport.	<u>\$1,376,241</u>	<u>\$1,365,300</u>	<u>(\$10,941)</u>	<u>(0.8%)</u>
Facilities maintenance:				
22 Operation & Maintenance of Plant				
Operation & Maint. of Plant	\$3,195,307	\$3,166,590	(\$28,717)	(0.9%)
Capital Enhancement & Improvement	\$0	\$0	\$0	-
Capital Renewal and Renovation	<u>\$45,000</u>	<u>\$42,914</u>	<u>(\$2,086)</u>	<u>(4.6%)</u>
TOTAL ARTICLE 9 - Maintenance	<u>\$3,240,307</u>	<u>\$3,209,504</u>	<u>(\$30,803)</u>	<u>(1.0%)</u>
Debt services and other commitments:				
TOTAL ARTICLE 10 - Debt	<u>\$784,802</u>	<u>\$434,364</u>	<u>(\$350,438)</u>	<u>(44.7%)</u>
All other expenditures, including child nutrition:				
Food Service Transfer	<u>\$170,000</u>	<u>\$258,000</u>	<u>\$88,000</u>	<u>51.8%</u>
TOTAL ARTICLE 11 - Other	<u>\$170,000</u>	<u>\$258,000</u>	<u>\$88,000</u>	<u>51.8%</u>
TOTAL RSU #13 EXPENDITURES	<u>\$27,175,985</u>	<u>\$25,864,891</u>	<u>(\$1,311,094)</u>	<u>(4.8%)</u>

REVENUE				
Local Share EPS	\$17,824,689	\$15,147,864	(\$2,676,825)	(15.0%)
Local Only Debt Service	\$453,647	\$327,774	(\$125,873)	(27.7%)
Additional Local Share	\$5,325,022	\$6,411,320	\$1,086,298	20.4%
Tuition Other Schools - Reg Elementary	\$0	\$80,000	\$80,000	
Tuition Other Schools - Reg Secondary	\$0	\$635,000	\$635,000	
Tuition Other Schools - Special Ed K-8	\$25,000	\$145,000	\$120,000	480.0%
Tuition Other Schools - Special Ed 9-12	\$0	\$82,000	\$82,000	
Transportation Fees Other Government -ME	\$2,000	\$0	(\$2,000)	(100.0%)
Interest Revenues	\$9,000	\$8,325	(\$675)	(7.5%)
Event Admission Receipts - Secondary	\$12,000	\$16,500	\$4,500	37.5%
Misc. Revenue from Other Local Governmen	\$0	\$13,500	\$13,500	
Misc. Revenues - Sales & Refunds	\$30,000	\$15,000	(\$15,000)	(50.0%)
State Contribution	\$3,217,703	\$2,645,608	(\$572,095)	(17.8%)
State Agency Client Receipts - K-8	\$40,000	\$0	(\$40,000)	(100.0%)
National Board Certification Supplement	\$11,000	\$12,000	\$1,000	9.1%
E-Rate Reimbursement	\$25,924	\$25,000	(\$924)	(3.6%)
MaineCare/Medicaid	\$200,000	\$0	(\$200,000)	(100.0%)
Beginning Balance Carry Forward	<u>\$0</u>	<u>\$300,000</u>	<u>\$300,000</u>	
GRAND TOTAL	<u>\$27,175,985</u>	<u>\$25,864,891</u>	<u>(\$1,311,094)</u>	<u>(5.9%)</u>

May 7, 2015

VOTES TO BE ADOPTED BY THE
SCHOOL BOARD
REGIONAL SCHOOL UNIT NO. 13
AT MEETING ON May 7, 2015

VOTED: That the warrant for the Regional School Unit No. 13 (the "Regional School Unit") Budget Meeting presented to the meeting be and is hereby approved and that a Regional School Unit budget meeting be and is hereby called for May 21, 2015 for the purpose of voting on the annual budget for the Regional School Unit for the 2015-2016 fiscal year.

FURTHER VOTED: That the Warrant and Notice of Election for the Regional School Unit Budget Validation Referendum presented to the meeting be and is hereby approved, and that a Regional School Unit budget validation referendum be and is hereby called for June 9, 2014 for the purpose of approving the budget adopted at the Regional School Unit budget meeting for the 2015-2016 fiscal year.

FURTHER VOTED: That the form of Notice of Amounts Adopted at Budget Meeting presented to this meeting be and is hereby approved, and that the Superintendent of Schools of the Regional School Unit is hereby authorized and directed to complete said Notice by adding the amounts approved by the voters for each expenditure category and the total school budget summary expenditure amount, all in accordance with the Regional School Unit budget meeting on May 21, 2015, and to cause copies of said notice, as completed, to be delivered to the municipal clerks of each municipality of the Regional School Unit for posting at the polling places for the June 9, 2015 Regional School Unit budget validation referendum.

**WARRANT TO CALL REGIONAL SCHOOL UNIT NO. 13 BUDGET MEETING
(20-A M.R.S. §1485)**

TO: Karen S. Littlefield, a resident of Regional School Unit No. 13 (the "Regional School Unit") composed of the City of Rockland and the Towns of Cushing, Owls Head, South Thomaston, and Thomaston, State of Maine.

In the name of the State of Maine, you are hereby required to notify the voters of each of the municipalities within Regional School Unit No. 13, namely, the City of Rockland and the Towns of Cushing, Owls Head, South Thomaston, and Thomaston, that a Regional School Unit Budget Meeting will be held at Oceanside East High School, 400 Broadway Street in the City of Rockland, Maine at 6:00 p.m. on May 21, 2015 for the purpose of determining the Budget Meeting articles set forth below.

ARTICLE 1A: To elect a moderator to preside at the meeting.

**ARTICLES 1 THROUGH 11 AUTHORIZE EXPENDITURES IN COST
CENTER CATEGORIES**

ARTICLE 1: To see what sum the Regional School Unit will be authorized to expend for Regular Instruction.

School Board Recommends \$9,958,956.22

ARTICLE 2: To see what sum the Regional School Unit will be authorized to expend for Special Education.

School Board Recommends \$4,304,491.08

ARTICLE 3: To see what sum the Regional School Unit will be authorized to expend for Career and Technical Education.

School Board Recommends \$836,684.83

ARTICLE 4: To see what sum the Regional School Unit will be authorized to expend for Other Instruction.

School Board Recommends \$636,682.87

ARTICLE 5: To see what sum the Regional School Unit will be authorized to expend for Student and Staff Support.

School Board Recommends \$2,700,716.20

ARTICLE 6: To see what sum the Regional School Unit will be authorized to expend for System Administration.

School Board Recommends \$660,565.63

ARTICLE 7: To see what sum the Regional School Unit will be authorized to expend for School Administration.

School Board Recommends \$1,499,625.91

ARTICLE 8: To see what sum the Regional School Unit will be authorized to expend for Transportation and Buses.

School Board Recommends \$1,365,300.01

ARTICLE 9: To see what sum the Regional School Unit will be authorized to expend for Facilities Maintenance.

School Board Recommends \$3,209,504.48

ARTICLE 10: To see what sum the Regional School Unit will be authorized to expend for Debt Service and Other Commitments.

School Board Recommends \$434,363.61

ARTICLE 11: To see what sum the Regional School Unit will be authorized to expend for All Other Expenditures.

School Board Recommends \$258,000.00

ARTICLES 12 THROUGH 14 RAISE FUNDS FOR THE PROPOSED SCHOOL BUDGET

ARTICLE 12: To see what sum the Regional School Unit will appropriate for the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and to see what sum the Regional School Unit will raise and assess as each municipality's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act in accordance with the Maine Revised Statutes, Title 20-A, section 15688. **Recommended amounts set forth below:**

Total Appropriated (by municipality):		Total raised (and RSU assessments by municipality):	
Town of Cushing	\$2,243,915.90	Town of Cushing	\$2,243,915.90
Town of Owls Head	\$1,717,396.22	Town of Owls Head	\$1,717,396.22
City of Rockland	\$7,909,573.55	City of Rockland	\$6,495,538.66
Town of South Thomaston	\$1,933,176.18	Town of South Thomaston	\$1,933,176.18
Town of Thomaston	\$3,989,409.96	Town of Thomaston	\$2,757,837.34
Regional School Unit		Regional School Unit	
Total Appropriated	<u>\$17,793,471.81</u>	Total Raised	<u>\$15,147,864.30</u>

Explanation: The Regional School Unit's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act is the amount of money determined by state law to be the minimum amount that the Regional School Unit must raise and assess in order to receive the full amount of state dollars.

ARTICLE 13: To see what sum the Regional School Unit will raise and appropriate for the annual payments on debt service previously approved by the Regional School Unit voters for non-state-funded school construction projects and non-state-funded portions of school construction projects in addition to the funds appropriated as the local share of the Regional School Unit's contribution to the total cost of funding public education from kindergarten to grade 12.

School Board Recommends \$327,773.61

Explanation: Non-state-funded debt service is the amount of money needed for the annual payments on the Regional School Unit's long-term debt for major capital school construction projects that are not approved for state subsidy. The bonding of this long-term debt was previously approved by the Regional School Unit voters.

ARTICLE 14: (Written ballot required). To see what sum the Regional School Unit will raise and appropriate in additional local funds (**Recommend \$6,411,320.42**), which exceeds the State's Essential Programs and Services allocation model by (**Recommend \$6,035,172.45**) as required to fund the budget recommended by the School Board.

The School Board recommends **\$6,411,320.42** for additional local funds and gives the following reasons for exceeding the State's Essential Programs and Services funding model by **\$6,035,172.45**: The Essential Programs and Services funding model does not fully support all of the costs associated with operating a comprehensive K-12 educational program, such as athletics/co-curricular activities, special education programs, alternative education programs, maintenance and transportation, nor does it recognize and account for the costs associated with maintaining small class sizes, operating small elementary schools in each community, operating two high schools and offering a broad level of academic programming.

Explanation: The additional local funds are those locally raised funds over and above the Regional School Unit's local contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and local amounts raised for the annual payment on non-state funded debt service that will help achieve the Regional School Unit budget for educational programs.

ARTICLE 15 SUMMARIZES THE PROPOSED SCHOOL BUDGET

ARTICLE 15: To see what sum the Regional School Unit will authorize the School Board to expend for the fiscal year beginning July 1, 2015 and ending June 30, 2016 from the Regional School Unit's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act, non-state-funded school construction projects, additional local funds for school purposes under the Maine Revised Statutes, Title 20-A, section 15690, unexpended balances, tuition receipts, state subsidy and other receipts for the support of schools.

School Board Recommends \$25,864,890.84

ARTICLE 16 AUTHORIZES EXPENDITURE OF GRANTS AND OTHER RECEIPTS

ARTICLE 16: In addition to amounts approved in the preceding articles, shall the School Board be authorized to expend such other sums as may be received from federal or state grants or programs or other sources during the fiscal year for school purposes, provided that such grants, programs or other sources do not require the expenditure of other funds not previously appropriated?

ARTICLE 17 AUTHORIZES THE ADULT EDUCATION PROGRAM AND RAISES THE LOCAL SHARE

ARTICLE 17: To see if Regional School Unit No. 13 will appropriate **\$143,087.70** for adult education and raise **\$95,087.70** as the local share; with authorization to expend any additional, incidental, or miscellaneous receipts in the interest and for the well-being of the adult education program.

ARTICLE 18 AUTHORIZES THE VOCATIONAL EDUCATION REGIONAL DAY PROGRAMS BUDGET

ARTICLE 18: Shall the Regional Vocational Budget, as approved by the Region 8 Cooperative Board, for the year beginning July 1, 2015 through June 30, 2016 be approved in the amount of **\$3,049,336.00** ?

ARTICLE 19 AUTHORIZES THE ADULT EDUCATION BUDGET FOR THE CAREER AND TECHNICAL REGION AND RAISES THE LOCAL SHARE

ARTICLE 19: Shall the Career and Technical Education Region 8 appropriate \$310,863.00 for Adult Education for the year beginning July 1, 2015 through June 30, 2016 with authorization to expend any additional, incidental, or miscellaneous receipts in the interest and well-being of its Adult Education Program, and shall Regional School Unit No. 13 raise \$18,217.66 as its share of the total \$64,000.00 local share of the adult education budget for the Career and Technical Education Region 8?

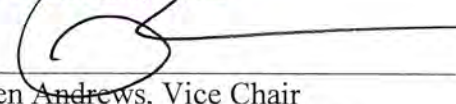
Given under our hand this day, May 7, 2015 at Rockland, Maine, Maine.



Steven Roberts, Chair



Ronald Gamage

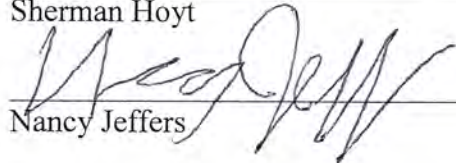


Loren Andrews, Vice Chair

Sherman Hoyt



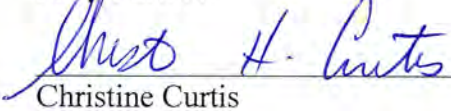
Carol Bachofner



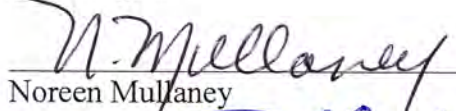
Nancy Jeffers

Sally Carlton

Tess Kilgour

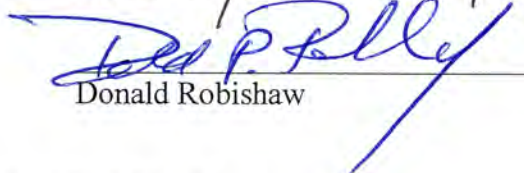


Christine Curtis



Noreen Mullaney

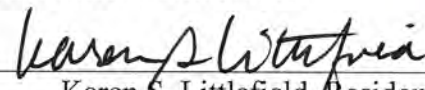
George Emery



Donald Robishaw

A majority of the School Board of Regional School Unit No. 13

A true copy of the Warrant, attest:



Karen S. Littlefield, Resident
Regional School Unit No. 13

RSU # 13 - Budget Information
July 1, 2015 – June 30, 2016

Per State Law, the RSU # 13 School Budget approval process requires two steps.

Step 1:

Every school system in the State is required to have a Regional Budget Meeting where the Citizens will vote on each of 11 expense articles. A final budget will be adopted at the end of this meeting. **The meeting will be held on Thursday, May 21, 2015 starting at 6:00 P.M. at Oceanside High School – East.**

Step 2:

There will be a District wide referendum to validate the budget approved on May 21, 2015. **The referendum will be held on Tuesday, June 9, 2015,** and voting will be in each town at the town's designated polling place. The referendum question will be a "Yes" or "No" question simply asking, "Do you approve the budget that was adopted at the Regional Budget Meeting on May 21, 2015?" The law change does not allow for the amount of the adopted budget to be included on the ballot. The School District will have printed material about the budget available at the polling places.

**RSU # 13 Regional Budget Meeting
Oceanside High School - East
Thursday, May 21, 2015. Starting at 6:00 P.M. in the gymnasium**

**Referendum Vote
Tuesday, June 9, 2015 – Town Polls**

NOTICE OF AMOUNTS ADOPTED AT BUDGET MEETING
REGIONAL SCHOOL UNIT NO. 13
INFORMATION FOR VOTERS AT BUDGET VALIDATION REFERENDUM

TO: Municipal Clerks of the City of Rockland and the Towns of Cushing, Owls Head, South Thomaston and Thomaston, State of Maine

In the name of the State of Maine and pursuant to 20-A M.R.S. §1486(2) you are hereby directed to display this Notice of Amounts Adopted at Budget Meeting at the polling places within your respective municipalities to assist the voters of Regional School Unit No. 13 (the "Regional School Unit") in voting at the budget validation referendum to be held on June 9, 2015 for the purpose of determining if the Regional School Unit budget for the 2015-2016 fiscal year that was adopted at the Regional School Unit budget meeting on May 21, 2015 should be approved.

Cost Center Summary Budget Category	Amount Recommended by School Board	Amount Approved by Voters at the Budget Meeting*
Regular Instruction	\$9,958,956.22	\$
Special Education	\$4,304,491.08	\$
Career and Technical Education	\$836,684.83	\$
Other Instruction	\$636,682.87	\$
Student and Staff Support	\$2,700,716.20	\$
System Administration	\$660,565.63	\$
School Administration	\$1,499,625.91	\$
Transportation and Buses	\$1,365,300.01	\$
Facilities Maintenance	\$3,209,504.48	\$
Debt Service and Other Commitments	\$477,277.62	\$
All Other Expenditures	\$258,000.00	\$
Summary of Total Authorized General Fund Expenditures:	\$25,864,890.84	\$ _____

*Amounts to be completed by Superintendent of Schools under authority of School Board

The amount approved at the Regional School Unit budget meeting includes locally raised funds that exceed the maximum state and local spending target pursuant to 20-A M.R.S. §15671-A(5).

Steven Roberts, Chair

Ronald Gamage

Loren Andrews, Vice Chair

Sherman Hoyt

Carol Bachofner

Nancy Jeffers

Sally Carlton

Tess Kilgour

Christine Curtis

Noreen Mullaney

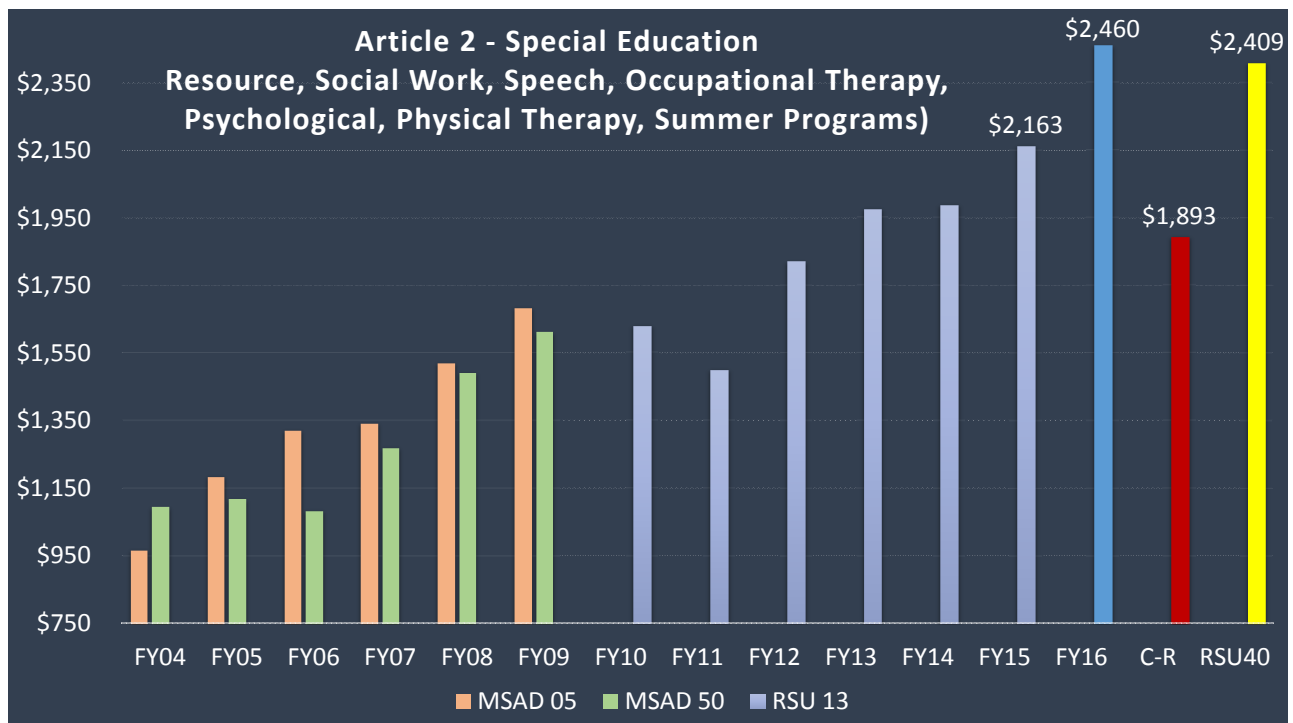
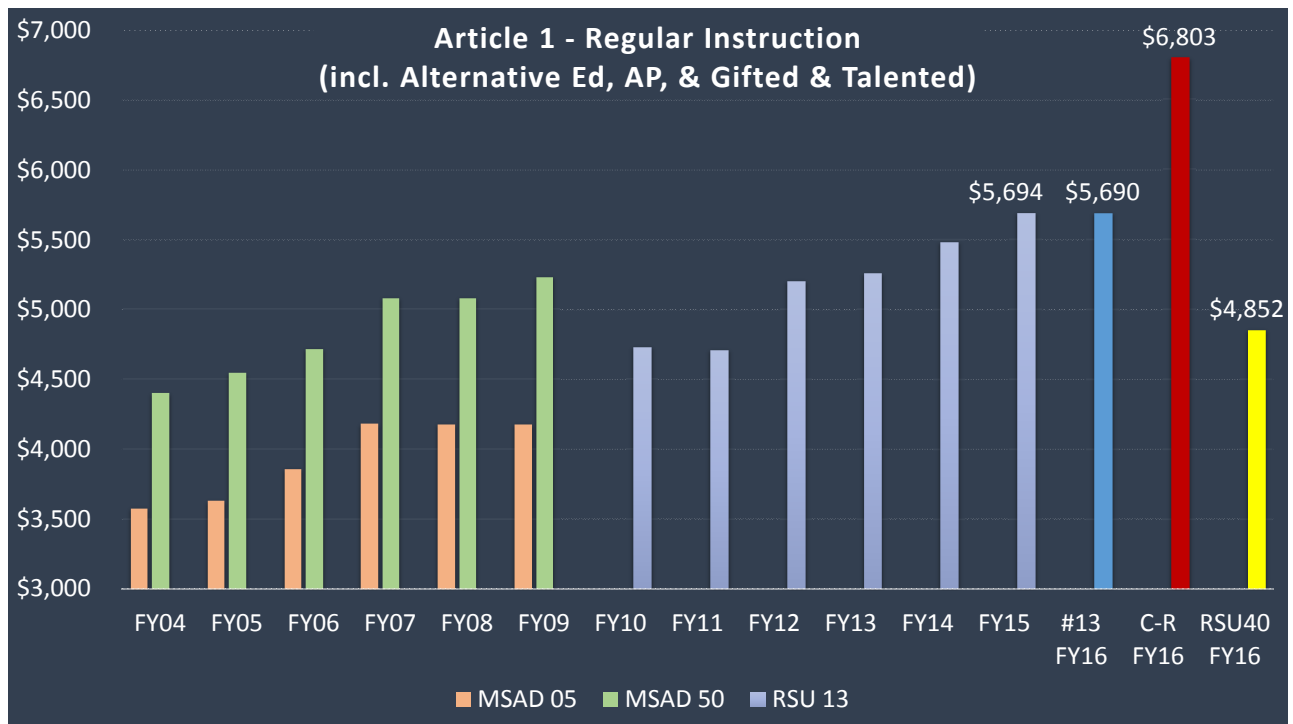
George Emery

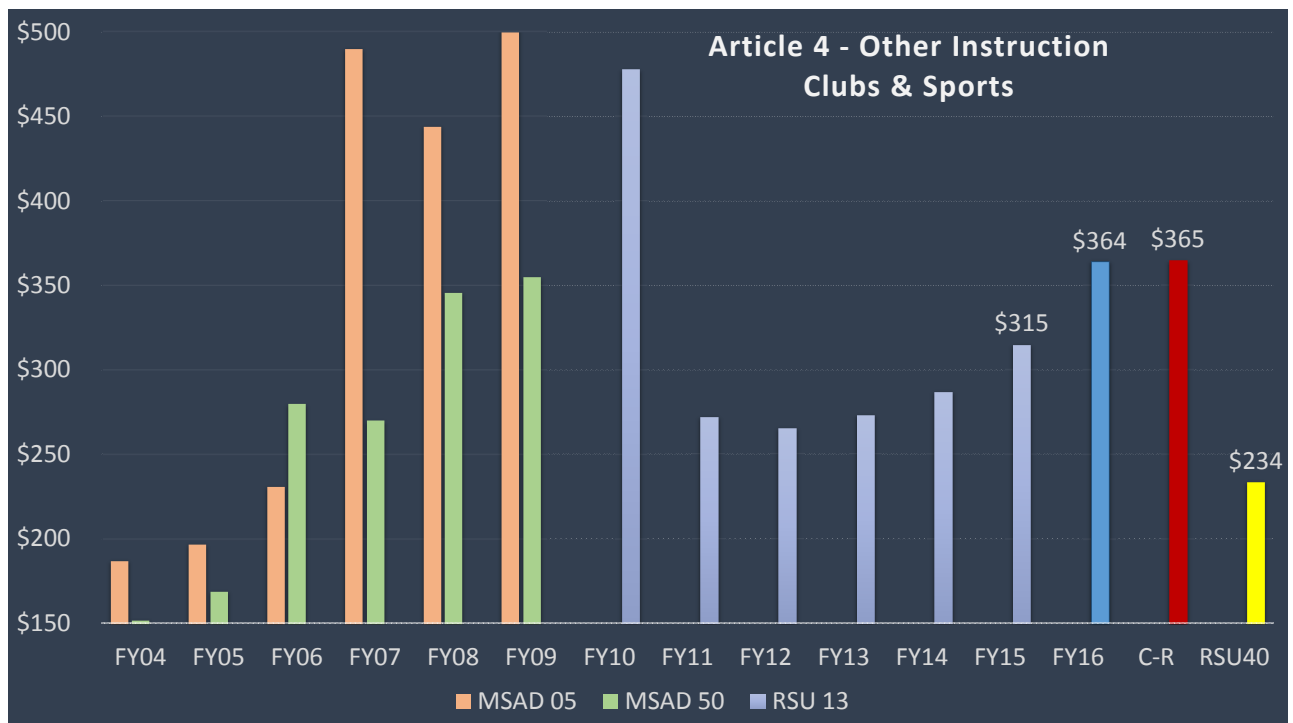
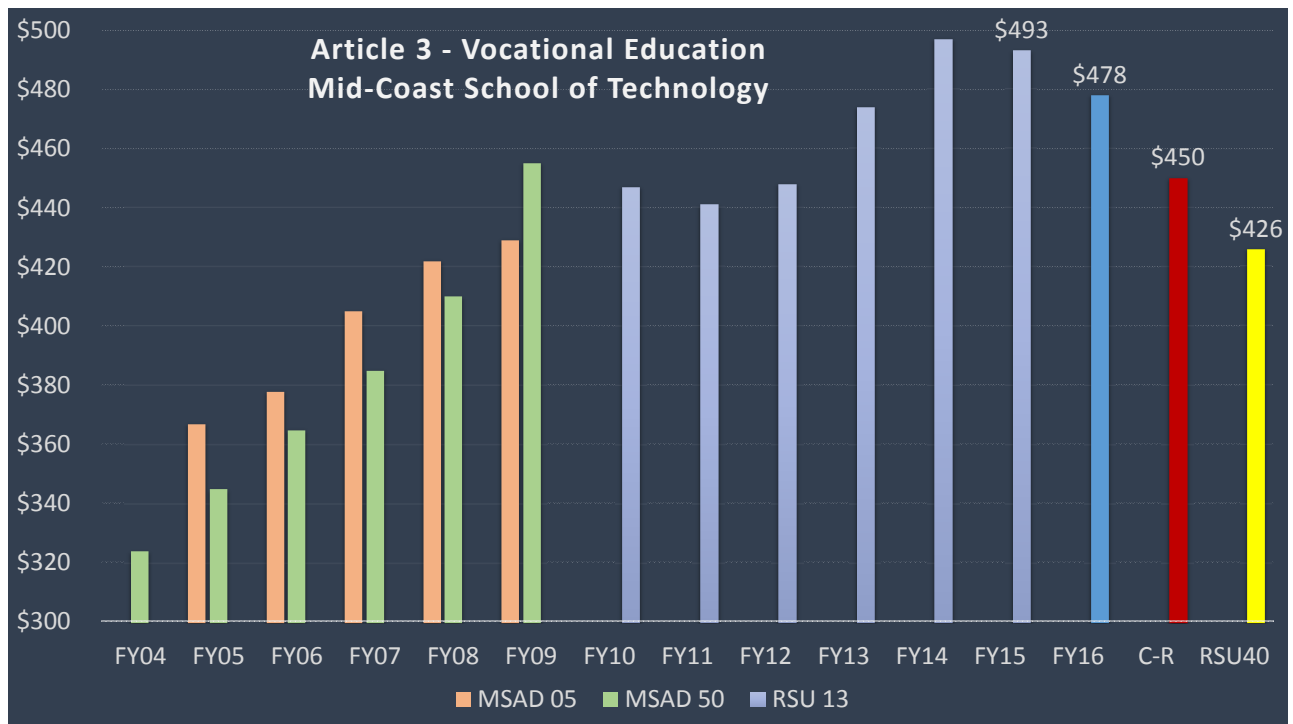
Donald Robishaw

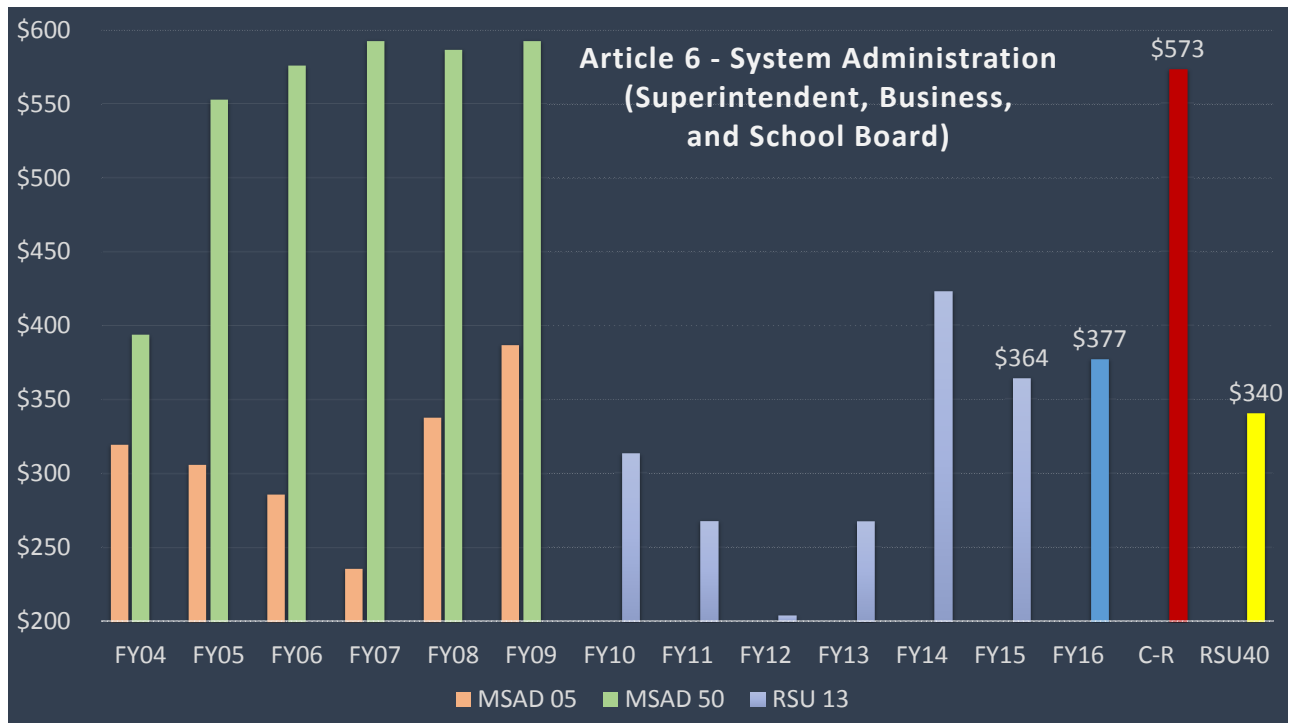
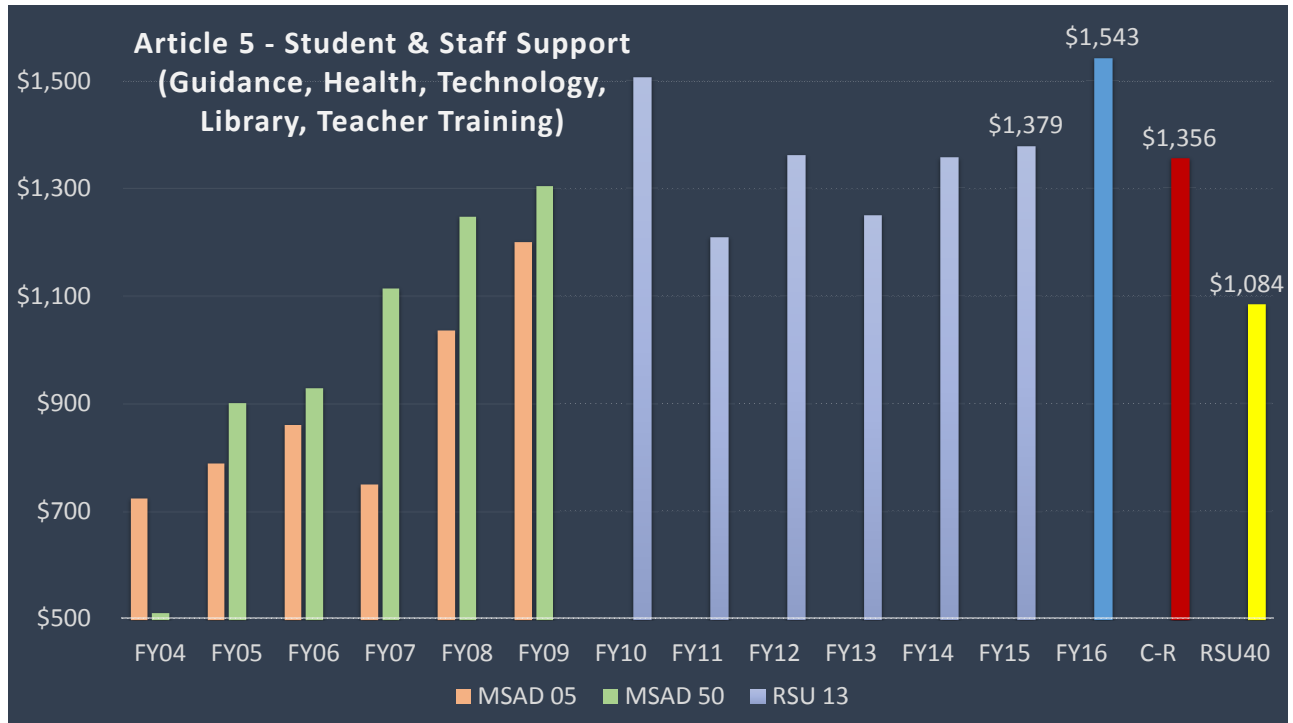
A majority of the School Board of Regional School Unit No. 13.

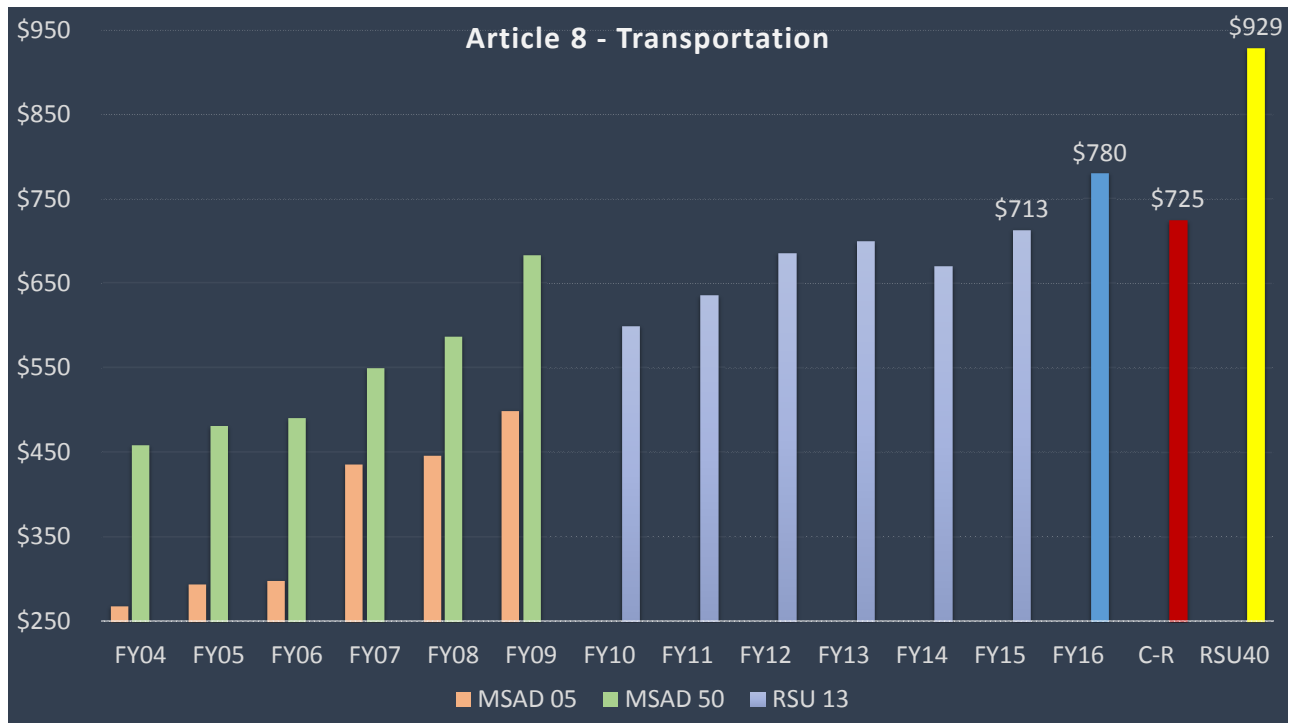
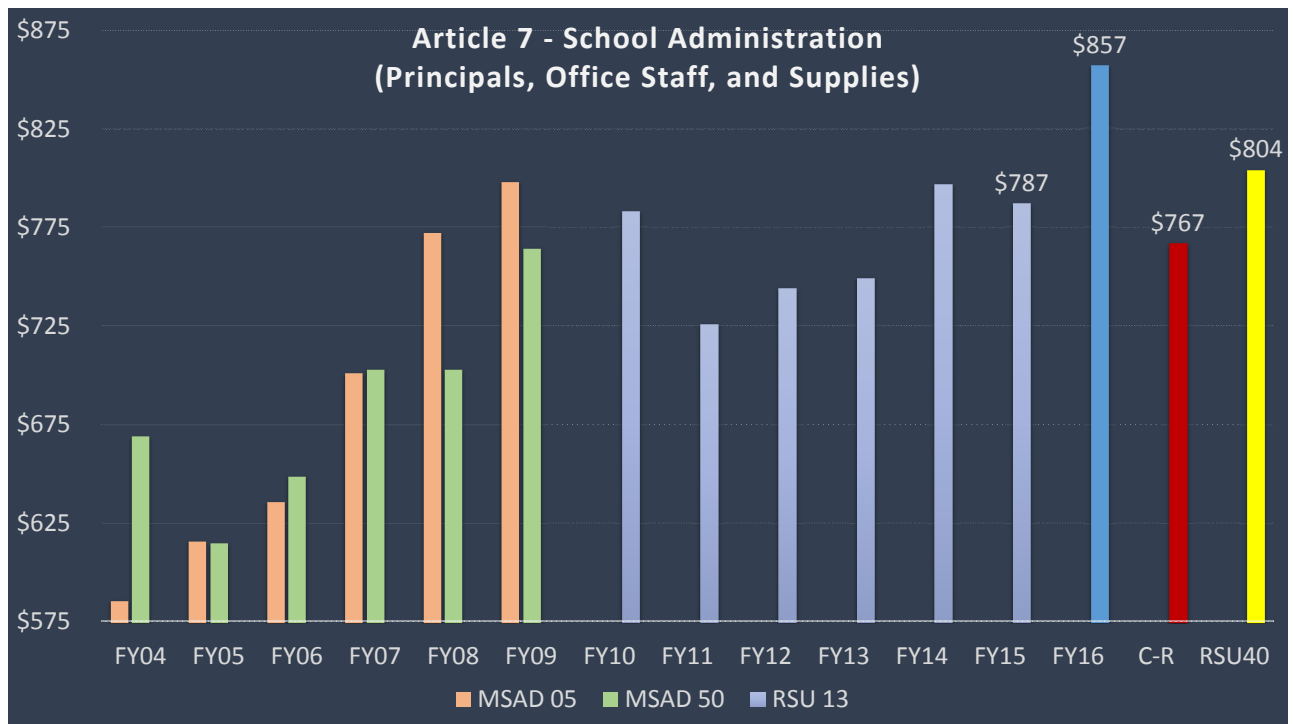
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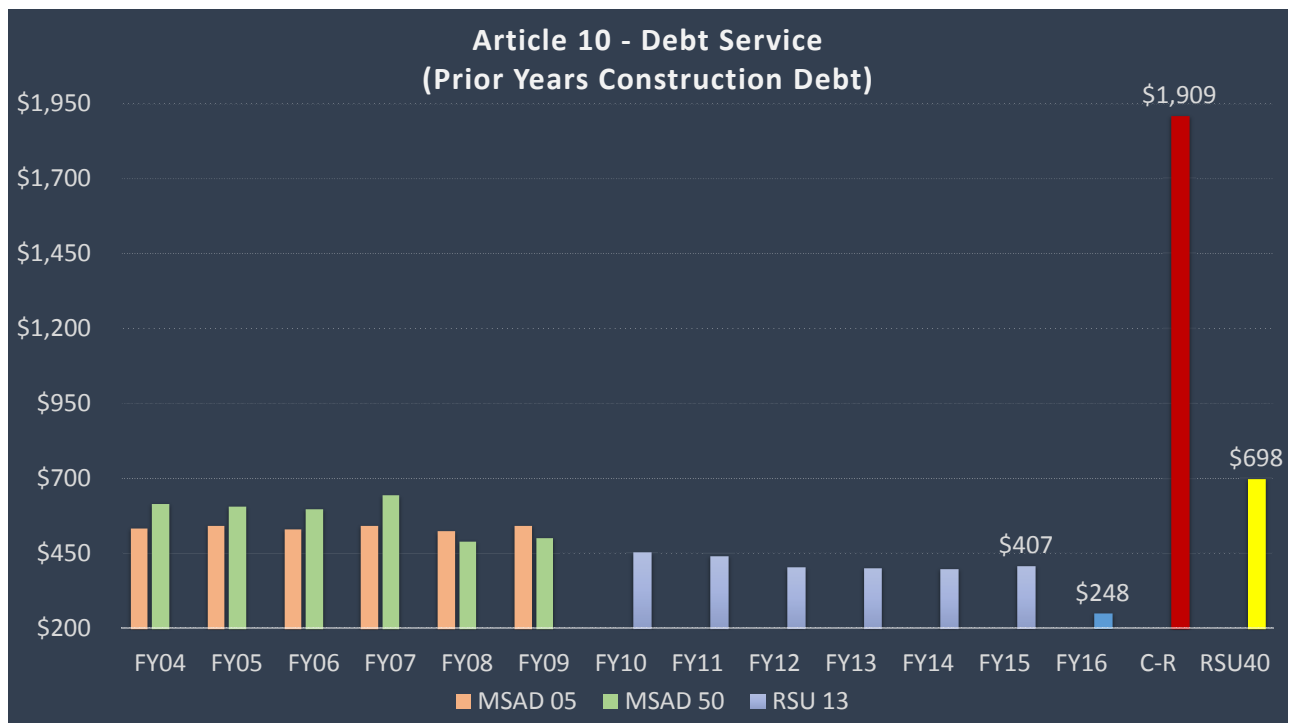
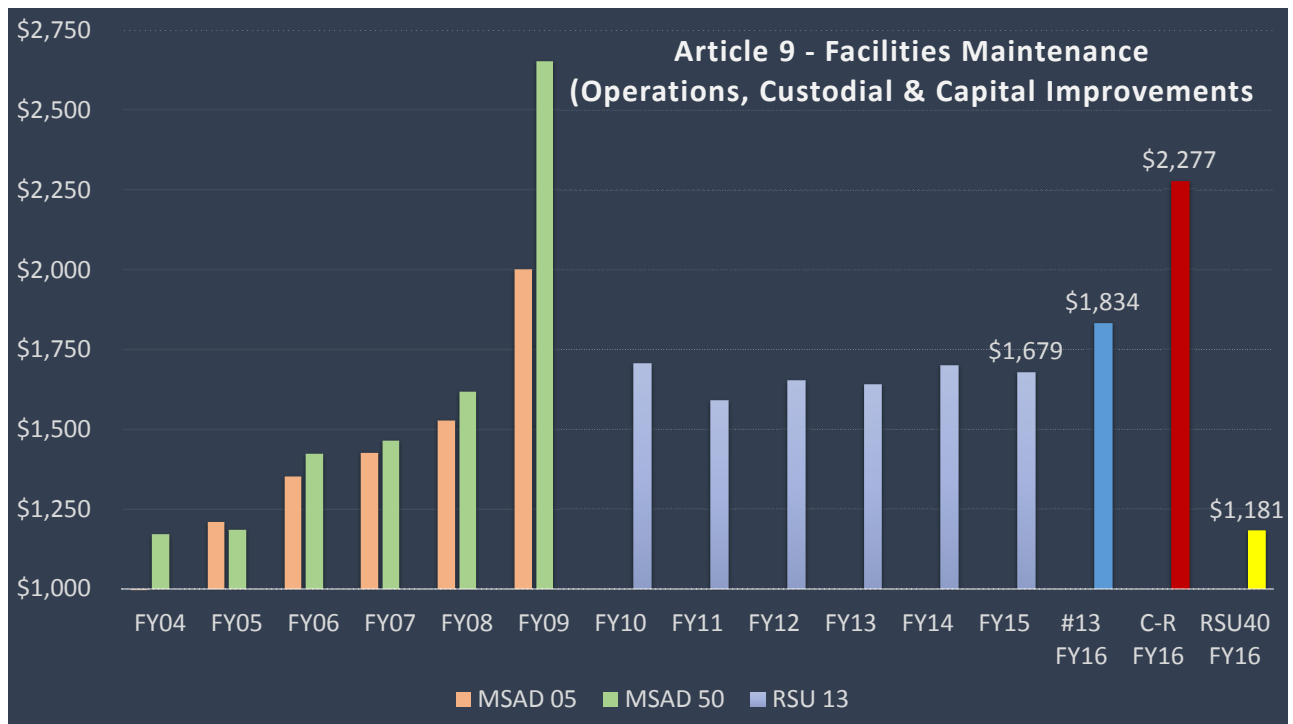
John McDonald, Superintendent of School

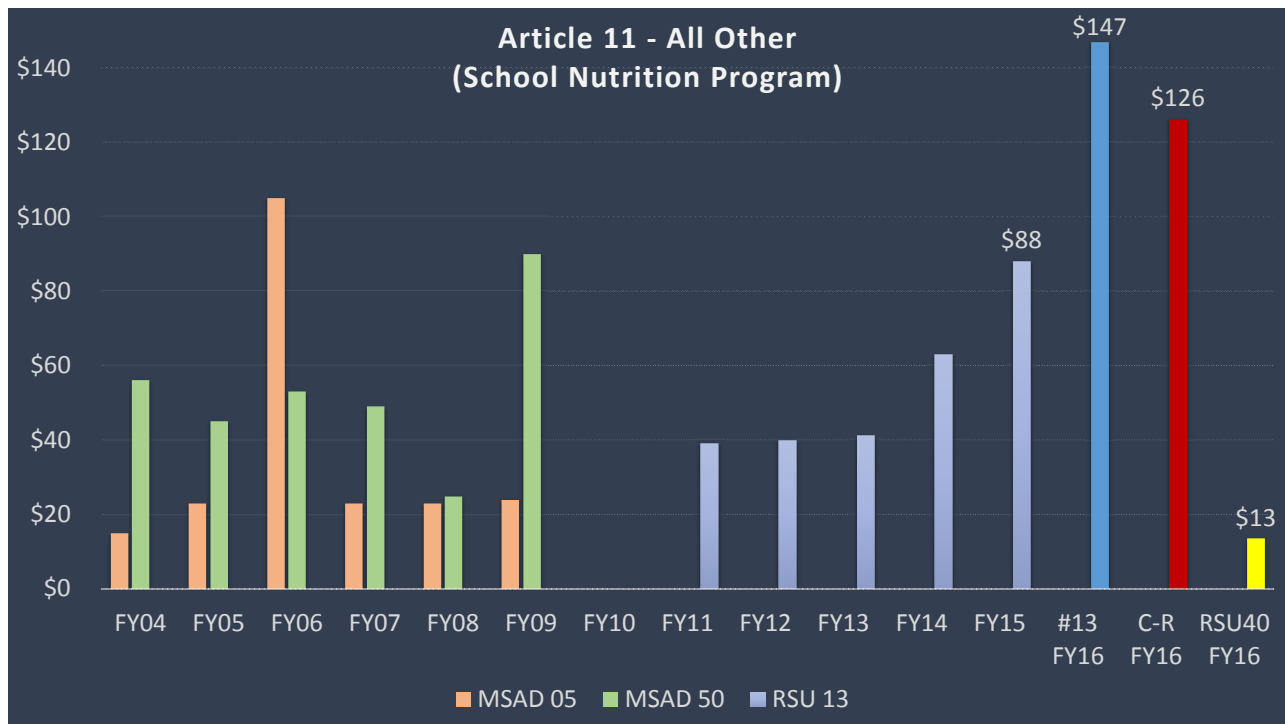












Article 12 – Essential Programs & Services (EPS) (State’s calculation of each member’s required minimum assessment for state required programs)

<u>EPS appropriation amount as determined by the Maine DOE</u>		<u>The amount of the left column to be appropriated by each town</u> <small>(State subsidy is the difference)</small>	
Town of Cushing	\$2,243,915.90	Town of Cushing	\$2,243,915.90
Town of Owls Head	\$1,717,396.22	Town of Owls Head	\$1,717,396.22
City of Rockland	\$7,909,573.55	City of Rockland	\$6,495,538.66
Town of So. Thomaston	\$1,933,176.18	Town of So. Thomaston	\$1,933,176.18
Town of Thomaston	\$3,989,409.96	Town of Thomaston	\$2,757,837.34
Total Appropriated	<u>\$17,793,471.81</u>	Total Raised	<u>\$15,147,864.30</u>

Article 13 – Debt Service
 Local amount of previously approved
 non-state-funded school construction projects

\$327,773.61

Cushing Community School	\$112,665.96
Rockland District Middle School	<u>\$215,107.65</u>
	<u>\$327,773.61</u>

Article 13 – Local Debt

	<u>Additional Local</u>	<u>Local Debt</u>	<u>Required Local</u>	<u>TOTAL Local</u>
Cushing	\$ 866,169.39	\$ 44,282.21	\$ 2,243,915.90	\$ 3,154,367.50
Owls Head	\$ 993,113.53	\$ 50,772.13	\$ 1,717,396.22	\$ 2,761,281.89
Rockland	\$ 2,599,790.43	\$ 132,912.20	\$ 6,495,538.66	\$ 9,228,241.29
South Thomaston	\$ 814,878.83	\$ 41,660.03	\$ 1,933,176.18	\$ 2,789,715.03
Thomaston	<u>\$ 1,137,368.24</u>	<u>\$ 58,147.04</u>	<u>\$ 2,757,837.34</u>	<u>\$ 3,953,352.62</u>
	<u>\$ 6,411,320.42</u>	<u>\$ 327,773.61</u>	<u>\$ 15,147,864.30</u>	<u>\$ 21,886,958.33</u>



Article 14 – Additional Local – **WRITTEN VOTE REQUIRED**

The difference between the total amounts of budgeted expenditures less the required local amounts from the member towns and the state over and above the state EPS model.

\$6,411,320.42

The Essential Programs and Services funding model does not fully support all of the costs associated with operating a comprehensive K-12 educational program, such as athletics/co-curricular activities, special education programs, alternative education programs, maintenance and transportation, nor does it recognize and account for the costs associated with maintaining small class sizes, operating small elementary schools in each community, and offering a broad level of advanced academic programming.

Article 14 – Additional Local – **WRITTEN VOTE REQUIRED**

	<u>Additional Local</u>	<u>Local Debt</u>	<u>Required Local</u>	<u>TOTAL Local</u>
Cushing	\$ 866,169.39	\$ 44,282.21	\$ 2,243,915.90	\$ 3,154,367.50
Owls Head	\$ 993,113.53	\$ 50,772.13	\$ 1,717,396.22	\$ 2,761,281.89
Rockland	\$ 2,599,790.43	\$ 132,912.20	\$ 6,495,538.66	\$ 9,228,241.29
South Thomaston	\$ 814,878.83	\$ 41,660.03	\$ 1,933,176.18	\$ 2,789,715.03
Thomaston	\$ 1,137,368.24	\$ 58,147.04	\$ 2,757,837.34	\$ 3,953,352.62
	<u>\$ 6,411,320.42</u>	<u>\$ 327,773.61</u>	<u>\$ 15,147,864.30</u>	<u>\$ 21,886,958.33</u>



Unit: RSU #13

State and Local Funds from School Administrative Unit's budgets to compare with 100% EPS Allocation	
For 2015-16 State Subsidy for Education	
<i>State Contribution</i>	
ED 279 State Calculation for Funding Public Education (PreK-12) Report -- State Subsidy (Includes debt service adjustment, minimum state allocation and minimum special education adjustment)	
Adjusted State Contribution (last line in Section 5B)	\$2,645,607.51
Total State Subsidy for Education:	
\$2,645,607.51	
For 2015-16 Local Taxes Raised for Education	
<i>Article pursuant to 20-A MRSA Sec. 15690 sub-sec. 1</i>	
Unit's "required" contribution to the cost of funding public education from kindergarten to grade 12. Totals after adjustments to Local and State Contributions. (The amount of money determined by the State that a unit must raise in order to receive the full amount of State subsidy.)	
Required Local Contribution (1st line in Section 5B)	\$15,147,864.30
<i>Article pursuant to 20-A MRSA Sec. 15690 sub-sec. 3</i>	
Local amount raised in "addition" to local required amount (above) and <i>non-state</i> funded Debt Service -- in order to support the total local school budget.	
Additional Local Article Amount	\$6,411,320.42
Note: Do not include:	
√ Local amount raised for School Nutrition (should be a separate Article from Local Additional)	\$258,000.00
√ Article pursuant to 20-A MRSA Sec. 15690 sub-sec. 2	
Local amount raised for non-state funded Debt Service (For a school administrative unit's indebtedness previously approved by its legislative body for: (A) non-state-funded major capital school construction project (B) non-state-funded portions of major capital school construction projects The legislative body of each school administrative unit may vote to raise and appropriate an amount up to the municipality's or district's annual payments for non-state-funded debt service.)	
Total Local Raised for Education:	
\$21,559,184.72	
For 2015-16 Comparison to 100% EPS Allocation	
For 2015-16 Combined State & Local	
\$24,204,792.23	
2015-16 100% EPS Allocation (Section 5 "FYI: 100% EPS Total Allocation")	
\$18,169,619.78	
Below 100% EPS Allocation	
<i>Above 100% EPS Allocation</i>	
\$6,035,172.45	

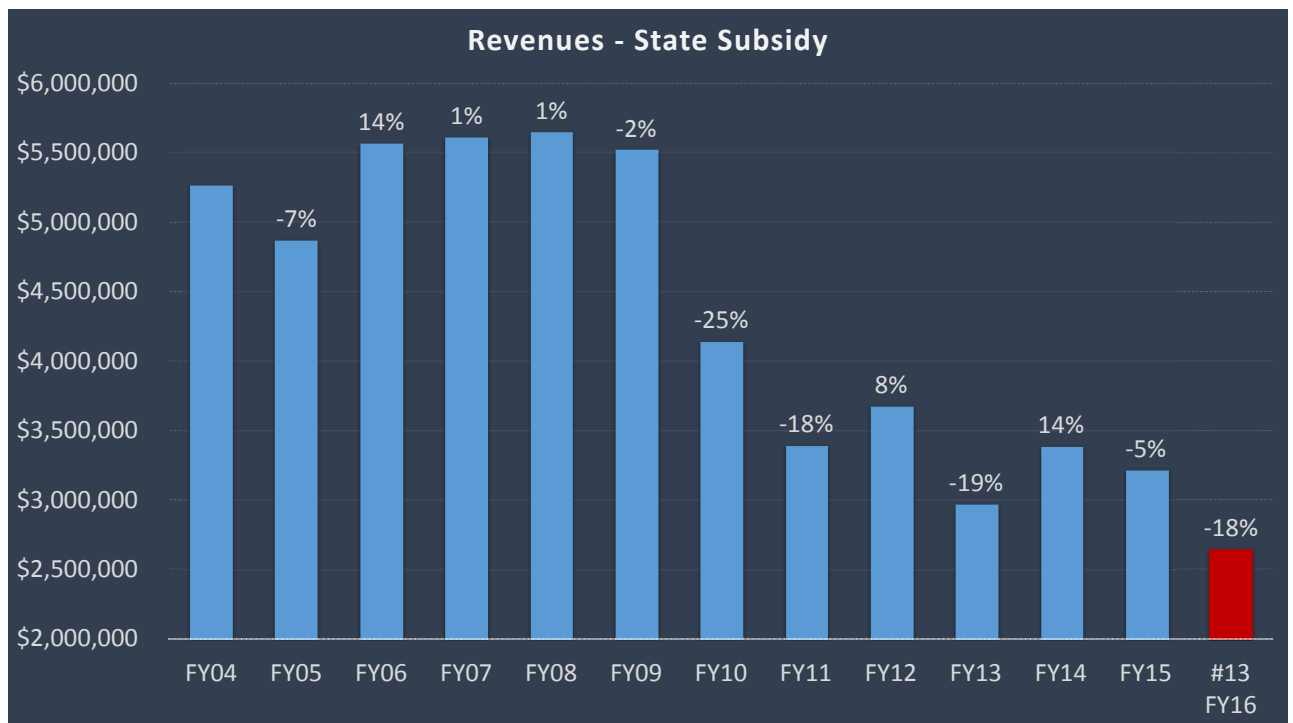
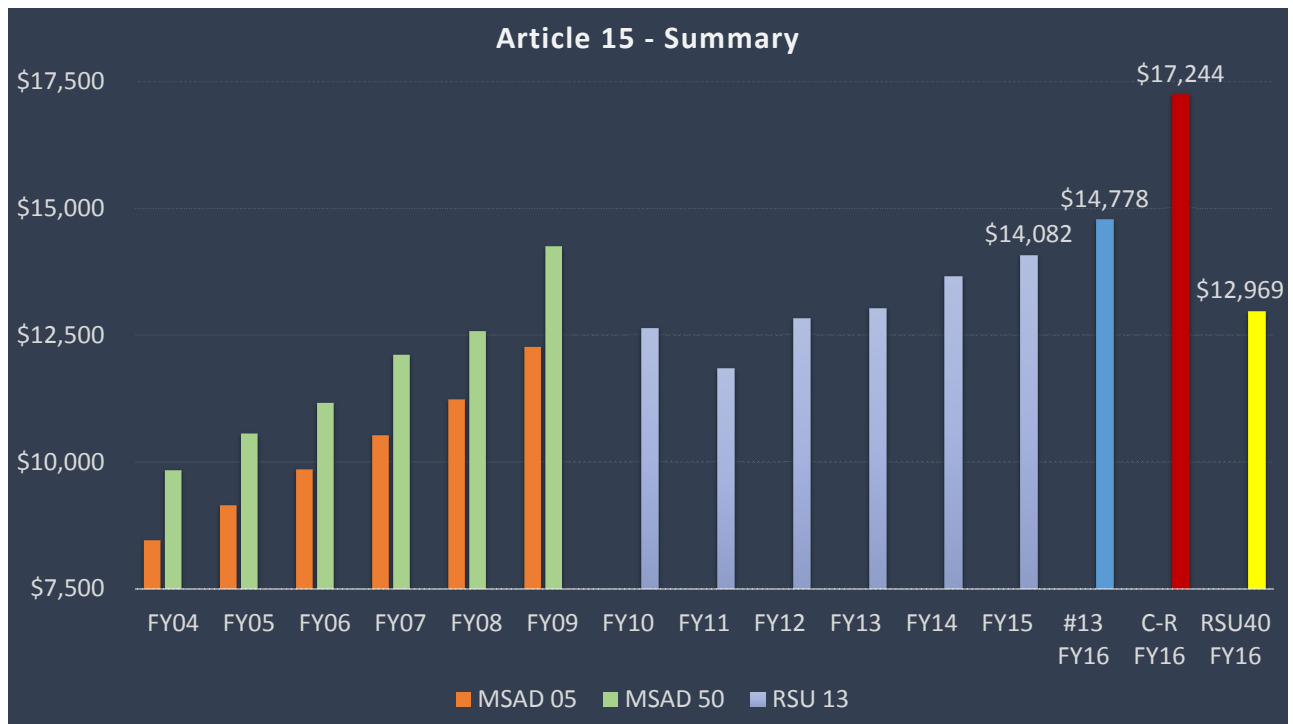
Article 15 - Summary

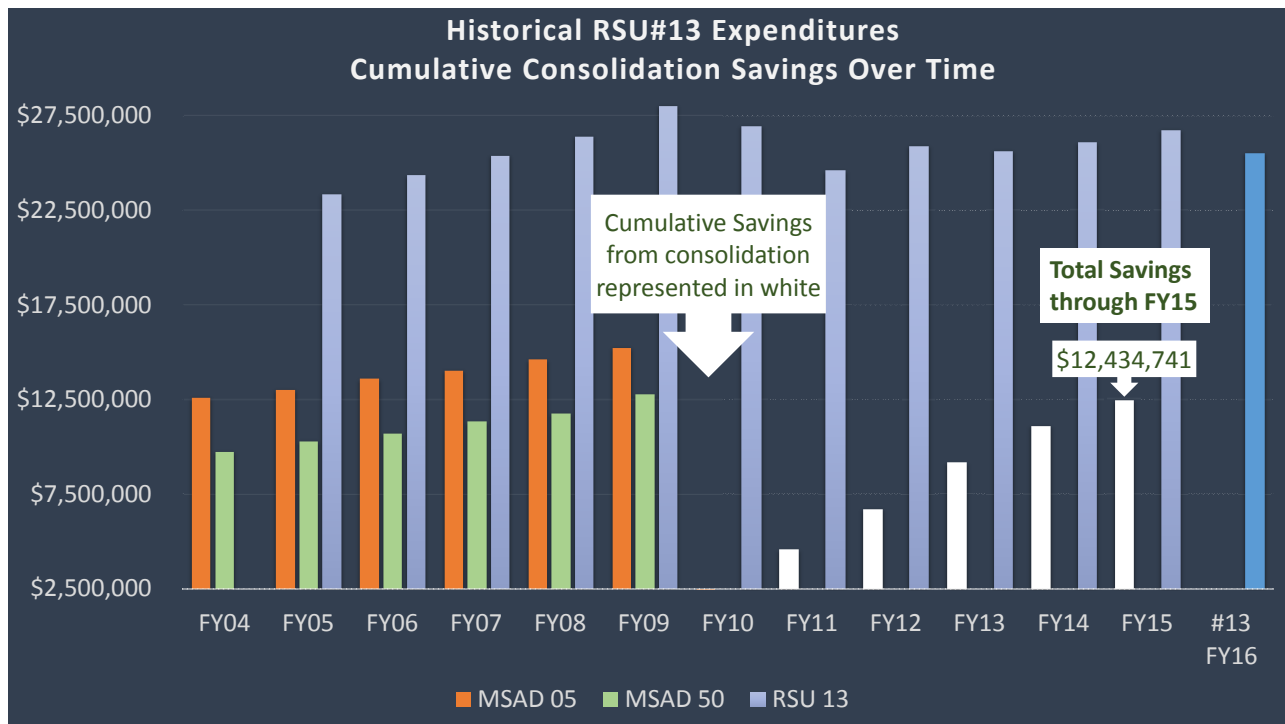
	<u>Add. Local +</u>	<u>Required Local</u>	<u>State Subsidy</u>	<u>TOTAL</u>
Cushing	\$ 910,451.60	\$ 2,243,915.90	\$ -	\$ 3,154,367.50
Owls Head	\$ 1,043,885.67	\$ 1,717,396.22	\$ -	\$ 2,761,281.89
Rockland	\$ 2,732,702.63	\$ 6,495,538.66	\$ 1,414,034.89	\$ 10,642,276.18
South Thomaston	\$ 856,538.85	\$ 1,933,176.18	\$ -	\$ 2,789,715.03
Thomaston	\$ 1,195,515.28	\$ 2,757,837.34	\$ 1,231,572.62	\$ 5,184,925.24
	<u>\$ 6,739,094.03</u>	<u>\$ 15,147,864.30</u>	<u>\$ 2,645,607.51</u>	<u>\$ 24,532,565.84</u>



Other Income = \$ 1,332,325.00

Total Budget = \$25,864,890.84





Article 17 –Local Share of Adult Education – RSU #13

The difference between the total amounts of budgeted expenditures less other revenue from tuition, etc..

Article 17 –Total Adult Education Budget

\$143,087.70

Article 17 –Total Local Share

\$95,087.70

Adult Ed Local	
Cushing	\$ 12,846.35
Owls Head	\$ 14,729.08
Rockland	\$ 38,558.06
So. Thomaston	\$ 12,085.65
Thomaston	\$ 16,868.56
Total	\$ 95,087.70

Article 18 –Mid-Coast School of Technology

The total budget approved by the Region 8 Cooperative Board for
July 1, 2015 to June 30, 2016

\$3,049,336.00

Article 19 –Mid-Coast School of Technology – Adult Ed

The total budget approved by the Region 8 Cooperative Board for
July 1, 2015 to June 30, 2016

Article 19 –Total Adult Education Budget

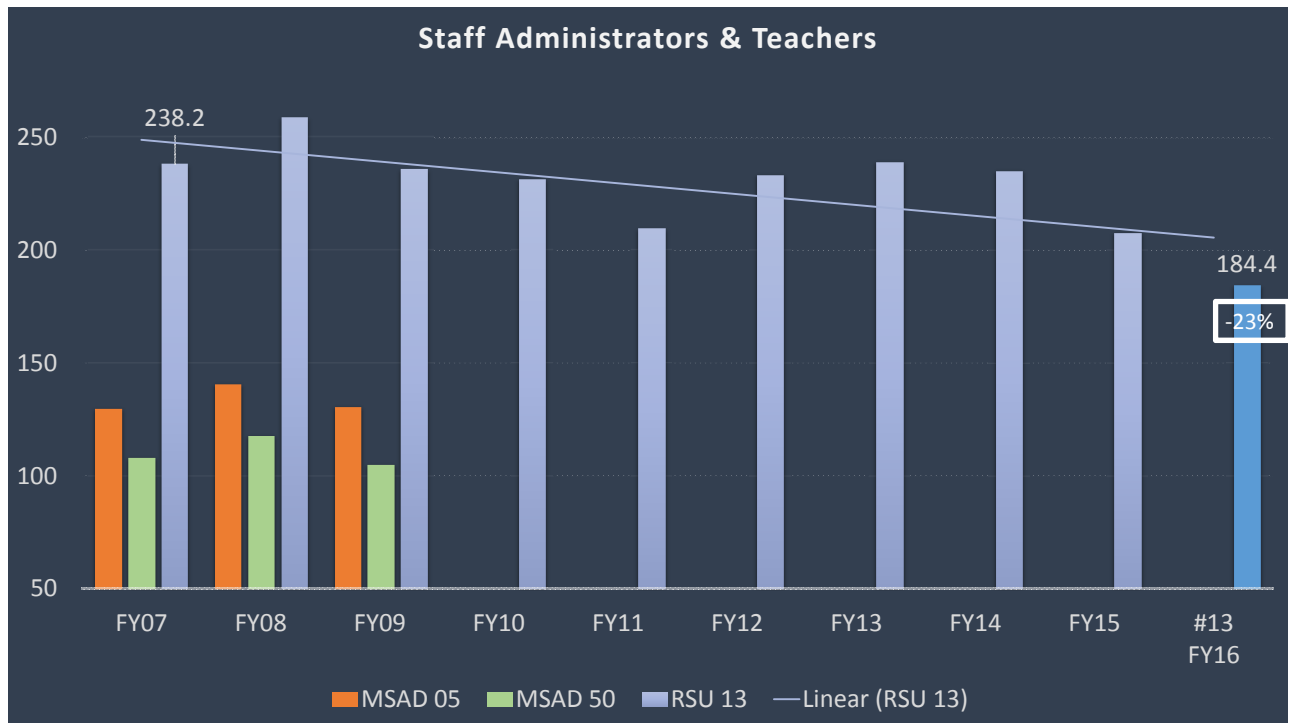
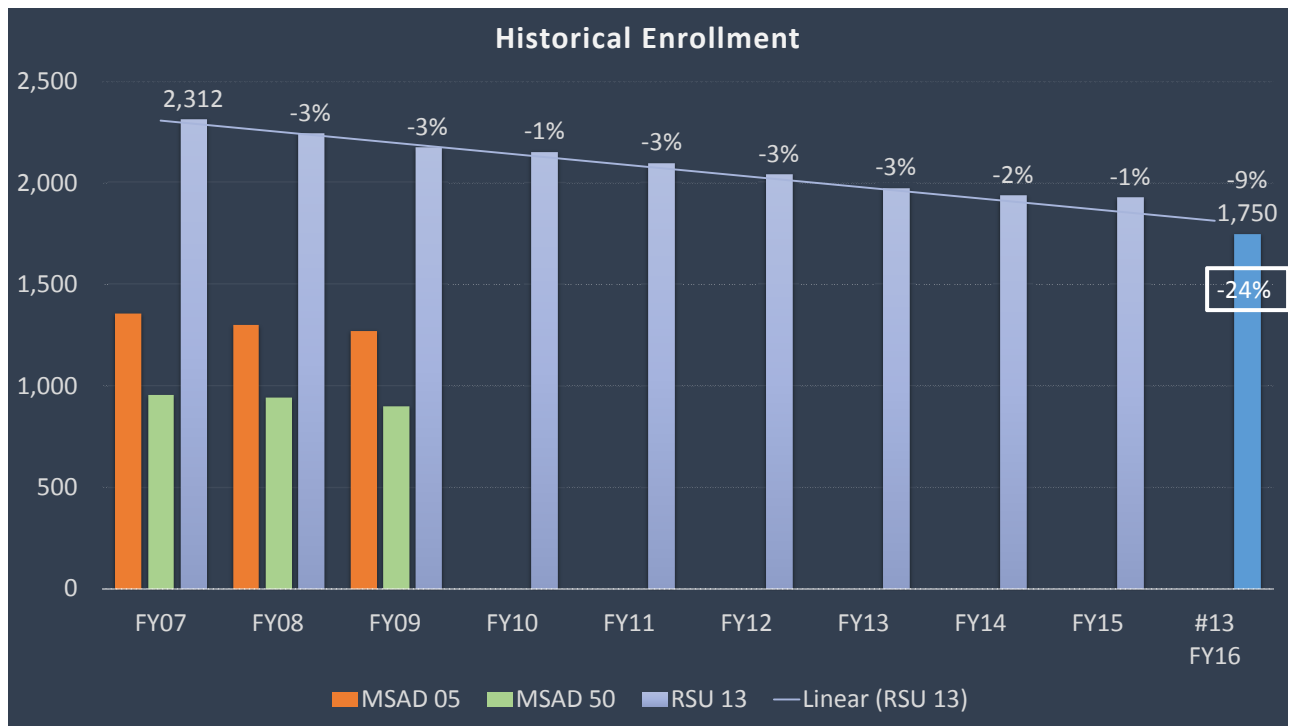
\$310,863.00

Article 19 –Total Local Share

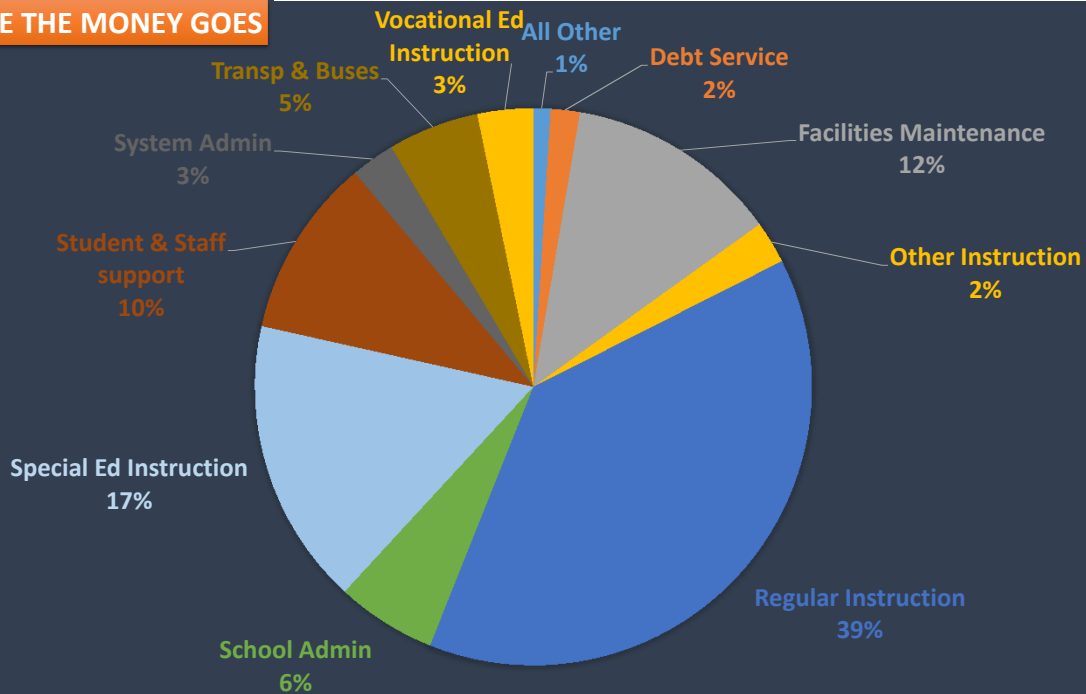
\$64,000.00

Article 19 –RSU #13 Portion of Above

\$18,217.66



WHERE THE MONEY GOES



Don't forget to
VOTE
Tuesday, June 9th

RSU #13 - FY16 Preliminary Assessments by Town

	AVG Resident Pupils				3-Year	2014/2013/2012 Three-Year Average State Valuation		25%	75%	Blended
	2012	2013	2014			Valuation	Students	Valuation		
Cushing	206.0	207.5	203.5		205.7	\$ 272,633,333	12.35%	13.89%	13.51%	
Owls Head	181.0	166.0	158.5		168.5	\$ 339,233,333	10.12%	17.29%	15.49%	
Rockland	772.0	753.0	730.0		751.7	\$ 765,983,333	45.12%	39.03%	40.55%	
South Thomaston	192.0	187.0	178.5		185.8	\$ 259,516,667	11.16%	13.22%	12.71%	
Thomaston	351.5	349.0	362.0		354.2	\$ 325,216,667	21.26%	16.57%	17.74%	
					<u>1665.8</u>	<u>\$ 1,962,583,333</u>	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>	
to adjust Budget by \$ amount:		or %					25%	75%		
\$		-							0%	

Total RSU #13 Budget		Local Debt and Additional Local		Required Local		TOTAL Local Contribution		Adult Ed Local	
	\$ 25,864,890.84								
State Subsidy	\$ (2,645,607.51)	Cushing	\$ 910,451.60		\$ 2,243,915.90		\$ 3,154,367.50		\$ 12,846.35
Other RSU#13 Income	\$ (1,332,325.00)	Owls Head	\$ 1,043,885.67		\$ 1,717,396.22		\$ 2,761,281.89		\$ 14,729.08
TOTAL Local Contribution	\$ 21,886,958.33	Rockland	\$ 2,732,702.63		\$ 6,495,538.66		\$ 9,228,241.29		\$ 38,558.06
Required Local	\$ 15,147,864.30	South Thomaston	\$ 856,538.85		\$ 1,933,176.18		\$ 2,789,715.03		\$ 12,085.65
Local Debt	\$ 327,773.61	Thomaston	\$ 1,195,515.28		\$ 2,757,837.34		\$ 3,953,352.62		\$ 16,868.56
Additional Local	\$ 6,411,320.42	RSU #13	\$ 6,739,094.03		\$ 15,147,864.30		\$ 21,886,958.33		\$ 95,087.70

Change in Assessment	TOTAL Local Contribution		Additional Local		Adult Ed Local	
	FY16	FY15	FY16 vs. FY15		Local	
Cushing	\$ 3,154,367.50	\$ 2,723,505.00	\$ 430,862.50	16%	\$ 3,126.35	
Owls Head	\$ 2,761,281.89	\$ 2,466,132.00	\$ 295,149.89	12%	\$ 3,105.08	
Rockland	\$ 9,228,241.29	\$ 8,026,291.00	\$ 1,201,950.29	15%	\$ 7,661.06	
South Thomaston	\$ 2,789,715.03	\$ 2,592,376.00	\$ 197,339.03	8%	\$ 2,251.65	
Thomaston	\$ 3,953,352.62	\$ 3,376,624.00	\$ 576,728.62	17%	\$ 3,689.56	
RSU #13	\$ 21,886,958.33	\$ 19,184,928.00	\$ 2,702,030.33	14%	\$ 19,833.70	

Change in Mil Rate - School Portion (estimate)	TOTAL Local Contribution		Additional Local	
	FY16	FY15	per \$1,000	per \$100,000
Cushing	\$ 11.17	\$ 10.15	\$ 1.02	10%
Owls Head	\$ 8.12	\$ 7.40	\$ 0.72	10%
Rockland	\$ 12.28	\$ 10.49	\$ 1.79	17%
South Thomaston	\$ 11.27	\$ 10.33	\$ 0.95	9%
Thomaston	\$ 12.06	\$ 10.44	\$ 1.62	16%
RSU #13	\$ 11.23	\$ 9.88	\$ 1.35	14%

Sources:

<http://www.maine.gov/doe/eps/> ED279 FY16 Preliminary 3/6/2015

http://www.maine.gov/education/data/statevaluation/FY16ValsPupilsbyTown_WebVersion.pdf State Valuations and Calendar Year Average Pupils - 2015-16 (2/3/2015)

Unit:

State and Local Funds from School Administrative Unit's budgets to compare with 100% EPS Allocation

For 2015-16 State Subsidy for Education

State Contribution

ED 279 State Calculation for Funding Public Education (PreK-12) Report -- State Subsidy (Includes debt service adjustment, minimum state allocation and minimum special education adjustment)

Adjusted State Contribution (last line in Section 5B) \$2,645,607.51

Total State Subsidy for Education:

\$2,645,607.51

For 2015-16 Local Taxes Raised for Education

Article pursuant to 20-A MRSA Sec. 15690 sub-sec. 1

Unit's "required" contribution to the cost of funding public education from kindergarten to grade 12. Totals after adjustments to Local and State Contributions.
(The amount of money determined by the State that a unit must raise in order to receive the full amount of State subsidy.)

Required Local Contribution (1st line in Section 5B) \$15,147,864.30

Article pursuant to 20-A MRSA Sec. 15690 sub-sec. 3

Local amount raised in "addition" to local required amount (above) and non-state funded Debt Service -- in order to support the total local school budget.

Additional Local Article Amount \$6,413,588.72

Note: Do not include:

- ✓ **Local amount raised for School Nutrition (should be a separate Article from Local Additional)**
- ✓ **Article pursuant to 20-A MRSA Sec. 15690 sub-sec. 2**
Local amount raised for non-state funded Debt Service (For a school administrative unit's indebtedness previously approved by its legislative body for: (A) non-state-funded major capital school construction project (B) non-state-funded portions of major capital school construction projects The legislative body of each school administrative unit may vote to raise and appropriate an amount up to the municipality's or district's annual payments for non-state-funded debt service.)

Total Local Raised for Education:

\$21,561,453.02

For 2015-16 Comparison to 100% EPS Allocation

For 2015-16 Combined State & Local

\$24,207,060.53

2015-16 100% EPS Allocation (Section 5 "FYI: 100% EPS Total Allocation")

\$18,169,619.78

Below 100% EPS Allocation
Above 100% EPS Allocation

\$6,037,440.75

REGIONAL SCHOOL UNIT NO. 13

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND
BALANCES - GOVERNMENTAL FUNDS
FOR THE YEAR ENDED JUNE 30, 2014

	General Fund	Other Governmental Funds	Totals Governmental Funds
REVENUES			
Support from towns	\$ 22,613,779	\$ -	\$ 22,613,779
Intergovernmental revenues	5,132,068	2,836,369	7,968,437
Charges for services	64,317	-	64,317
Miscellaneous	43,479	691,758	735,237
TOTAL REVENUES	27,853,643	3,528,127	31,381,770
EXPENDITURES			
Current:			
Instruction	10,356,050	-	10,356,050
Special education	3,844,661	-	3,844,661
Career & technical	948,450	-	948,450
Other instructional	550,466	-	550,466
Student & staff support	2,555,723	-	2,555,723
System administration	859,308	-	859,308
School administration	1,524,689	-	1,524,689
Transportation	1,363,487	-	1,363,487
Facilities	3,342,340	-	3,342,340
Change in accrued summer salaries/benefits	37,249	-	37,249
State of Maine on-behalf payments	1,699,913	-	1,699,913
Program expenses	-	3,814,161	3,814,161
Debt service:			
Principal	594,750	-	594,750
Interest	163,678	-	163,678
TOTAL EXPENDITURES	27,840,764	3,814,161	31,654,925
EXCESS OF REVENUES OVER (UNDER) EXPENDITURES	12,879	(286,034)	(273,155)
OTHER FINANCING SOURCES (USES)			
Operating transfers in	260,437	894,167	1,154,604
Operating transfers (out)	(636,511)	(518,093)	(1,154,604)
TOTAL OTHER FINANCING SOURCES (USES)	(376,074)	376,074	-
NET CHANGE IN FUND BALANCES	(363,195)	90,040	(273,155)
FUND BALANCES, JULY 1 (RESTATE)	1,207,210	2,439,556	3,646,766
FUND BALANCES - JUNE 30	\$ 844,015	\$ 2,529,596	\$ 3,373,611

See accompanying independent auditors' report and notes to financial statements.

ANNUAL NOTIFICATIONS

ASBESTOS

All schools/buildings in RSU # 13 have been inspected for the presence of Asbestos Containing Building Materials (ACBM's). A written plan for the management has been developed. This plan, noting the type and location of ACBM's is available for inspection at the office of the Superintendent and in each Principal's Office. Copies may be made on request at a cost of 10 cents per page. The management plan is an outline of operational procedures designed for the proper maintenance and safety of all people who work, study or are otherwise present in any of these buildings to minimize the exposure to asbestos hazards. The conditions of all ACBM's will be semiannually inspected.

FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT (FERPA)

Federal Law provides specific safeguards regarding the confidentiality of and access to student records. The law gives parents and eligible students the right to: inspect and review education records; request the amendment of education records to ensure that they are not inaccurate, misleading, or otherwise in violation of privacy or other rights; consent to disclosure of personally identifiable information contained in education records, except to the extent that the law authorizes disclosure without consent; file with the U.S. Department of Education a complaint concerning alleged failures to comply with the requirements of the law. A complete copy of the Federal Guidelines is available in the Superintendent's Office.

NONDISCRIMINATION/EQUAL OPPORTUNITY

There shall be no unlawful discrimination in educational programs, activities, or employment practices on the basis of race, national origin, religion, sex, age, or disability under the provisions of Title VI and IX of the 1972 Educational Amendments, Section 504 of the Rehabilitation Act, and the Individuals with Disabilities Education Act (IDEA), and the Americans with Disabilities Act (ADA). The District does not discriminate on the basis of race, sex, national origin, religion, age, color, sexual orientation, physical or mental disability as defined by Title IX, Section 504, the Civil Rights Act, and the Maine Human Rights Act. Individuals who need auxiliary aids for effective communication in programs and services within RSU # 13 should make their needs known to the Principal. Questions, concerns, complaints, or request for additional information should also be directed to the Principal or the ADA Coordinator or Equal Opportunity Officer/Affirmative Action Officer c/o Superintendent of Schools, 28 Lincoln St., Rockland, ME 04841, and telephone: 207-596-6620.

SPECIAL EDUCATION CHILD FIND NOTICE

Do you know of a child who may have a disability? School districts are required to ensure that all students between the ages of 3 and 20 years (including private school students) who reside within the district's communities and are in need of special education and supportive services are identified and evaluated. If you have a child or are aware of a child who may have a disability and is not receiving necessary services: For students under the age of 5, contact: Knox County Child Development Services at 594-5933. For school age children, contact the district's Director of Student Services at 207-596-2003 or your community school. *This notice is provided to meet state regulations for annual "Childfind" notification.

LEGAL NOTICE

RSU 13, serving the Towns of Cushing, Owls Head, Rockland, South Thomaston & Thomaston, will hold will hold its annual Regional Budget Adoption meeting starting at 6:00 PM, Thursday, May 21, 2015, in the auditorium at Oceanside High School-East located at 400 Broadway, Rockland.

RSU 13 will hold its annual District budget validation referendum on June 9, 2015. Voting will be conducted by ballots at each of the towns.

www.rsu13.org/budget for more information.